

Mobile Trust Telecommunications AG

STEALTHPHONE INFORMATION SECURITY SYSTEM

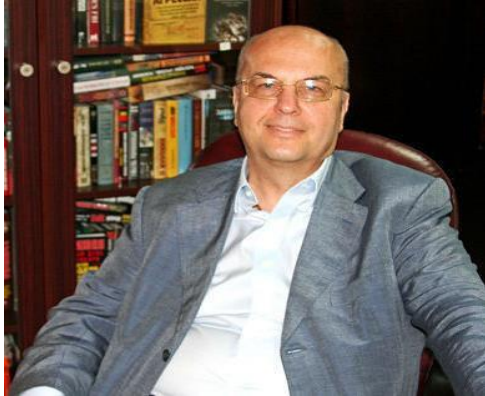
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www.mttgroup.ch

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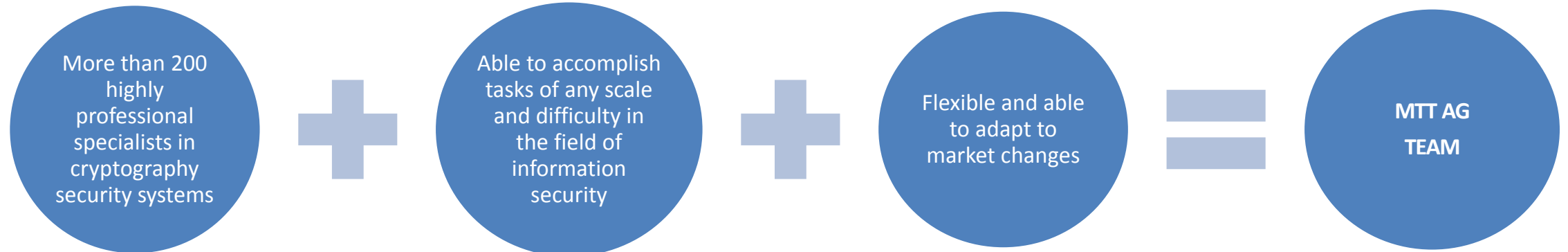
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TEAM



Anatoly Klepov - General Director, is running MTT AG/
Ancort for more than 25 years

Doctor of technical sciences with 43 years of experience in
the field of cryptography



ABOUT STEALTHPHONE PROJECT

- MTT AG offers an information security system (ISS) designed to secure data on mobile devices and computers
- MTT AG company is located in Switzerland. Swiss legislation in the field of cryptography is the most liberal in the world
- Hardware is manufactured in south Korea and Malaysia
- We perform cryptographic products final assembly and testing at the MTT AG production facilities in Switzerland
- In Q2 of 2016 the first batch of encryption devices will be launched to the market
- All products currently undergo the final stage of testing and acquiring of international licenses - FCC, RF, BLUETOOTH
- Messenger developed by the MTT AG company is superior in its resistance than WhatsApp or Telegram

STRATEGY

Today

One of the leaders on international market of cryptographic information security.

Clients: State organizations
Supply of cryptographic equipment to 64 countries of the world

In 3 years

In TOP-3 on the market of information security in mobile phones

Clients:

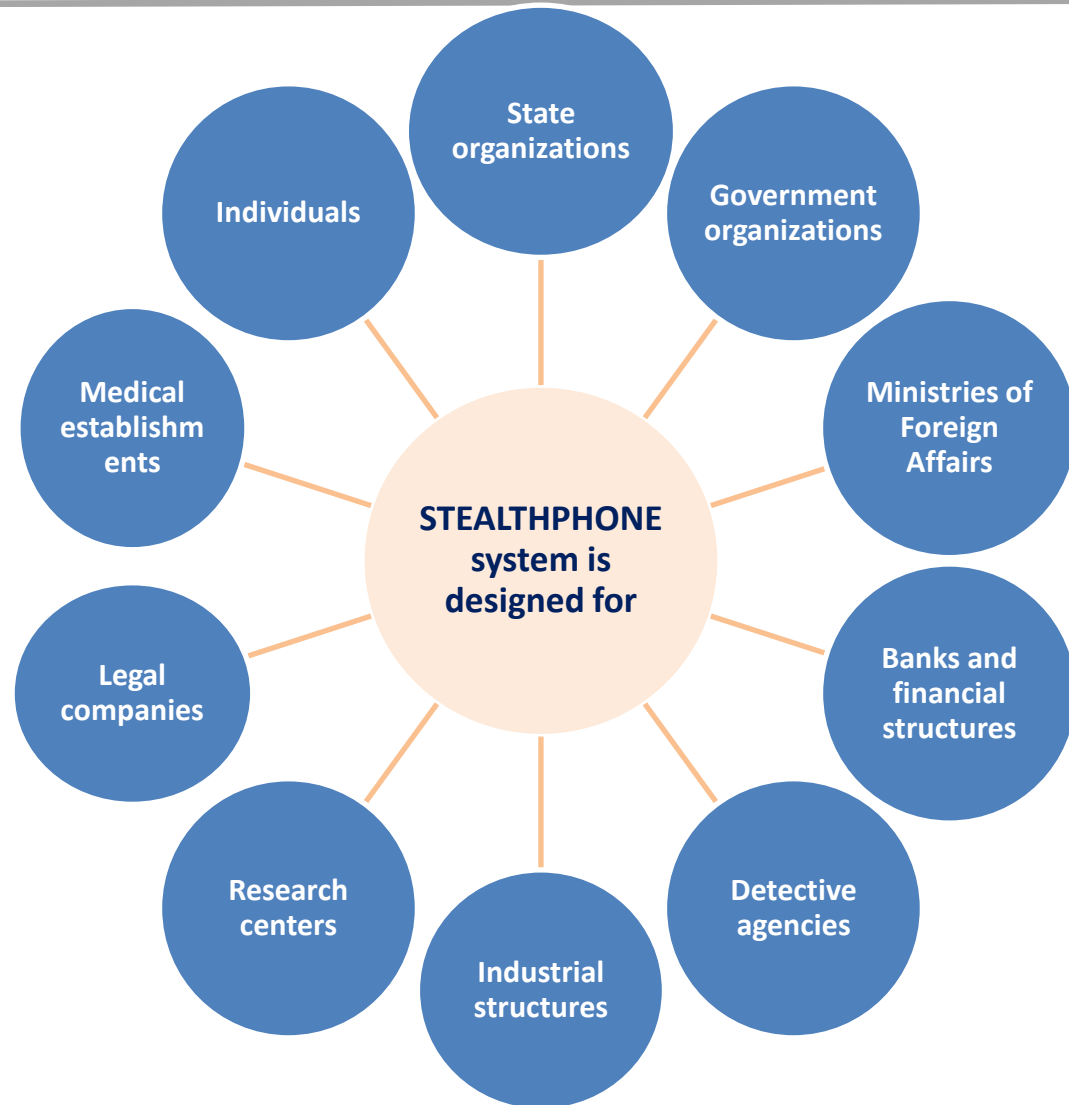
- State organizations
- Corporations
- Banks
- Medicine
- Insurance companies
- Individuals

In 5 years

In top-3 of the leading companies on the market of cryptographic Information security



CUSTOMERS



TECHNOLOGIES

- The company has developed a cryptographic information security system (STEALTHPHONE) on the basis of hardware and software cryptographic technologies, designed to secure data in mobile phones and computers
- MTT AG have developed their own technologies: **CRYPTO VOICE OVER GSM** and Cryptoalgorithms that have no analogs in the world
- It's possible to create a high level of data security for mobile banking, e-commerce, medicine, government, embassies and insurance companies on the basis of STEALTHPHONE information security system

COMPETITIVE STRENGTHS

- MTT AG company scientific and technical solutions are at the same level of cryptographic security with such of Crypto AG (Switzerland), Raytheon (THE USA), Boeing (THE USA) corporations
- Hardware is manufactured in south Korea and Malaysia , one of the leading manufacturer of electronics in the world
- Closest analogue in the area of hardware encryption is Topsec Mobile of Rohde & Schwarz company (Germany). Products of this company secure only voice using solely vo-ip telephony. Comparative analysis shows that STEALTHPHONE HARD is 10 times more secure than the German encryption device in terms of functional security
- One of the competitors in the area of software is Silent Circle (USA), which system is inferior to STEALTHPHONE in terms of resistance and functionality

CONFIDENTIALITY

- No one, except for clients themselves, has access to secret encryption keys, including STEALTHPHONE Tell developers and administrators of the certification center
- Subscribers' secret keys are generated and stored at their smartphones in an encrypted form
- Our servers are located in Switzerland, Canada, Hong Kong and other countries with respectful attitude to private life and strict observance of personal privacy
- Cryptography software will be sold via servers located in Switzerland

MARKET ANALYSIS

According to Gartner company, one of the leading consulting companies specializing in IT market:

- Currently people use some 6 billion mobile phones worldwide.
- Information security market volume will be tripled in the next 5 years
- Data security for mobile devices is one of the most perspective areas of information security
- Nowadays 99% of companies offer software security systems only.
- Google management reports “the Software Security age is over”. Hardware Encryption is the only means to ensure ultra-security level to withstand the hackers’ advanced technologies

INVESTMENT PROPOSAL

MTT AG is pleased to welcome new investors in our company.

Please, consider our proposal:

Equity financing. Issuing and sale of additional shares of MTT AG

Minimum offer - 5% of equity

Payback period – 1.5 - 2 years

Investment will be spent on the final product testing, certification

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